

China Goes Global 2025 Schedule†

† Please note that the schedule is subject to change

Wednesday July 16th, 2025

Time	Activity	Venue	Details
5:00 PM onwards	Registration	Lobby	
6:00 PM	Reception	Redwood /Sequoia	

Thursday July 17th, 2025

Time	Activity	Venue	Details
8:00 - 9:00 AM	Registration and Breakfast	Hotel	37 North
9:00 - 9:20 AM	Opening Remarks: Fractured Globalization - the Context	Sierra	CGA Wong MNC Center
9:30 - 10:30 AM	<p>Panel 1: The Big Picture: Trade, Security and Geopolitics</p> <p>The “Washington Consensus” codified a set of policy recommendations for developing countries that the IMF and World Bank would attach as conditions for loans. The term was extended to stand in for the dogmatic belief that prioritized economic growth. The “Beijing Consensus” surfaced as a contrasting lending option, in conjunction with the rise of the “BRICS”. This panel presents a view of this dynamic as a context for the discussions at this conference.</p>	Sierra	<p>Moderator: Julian Chang</p> <ul style="list-style-type: none"> • Ian Sergei Murphy, <i>The Evolving Beijing Consensus: CCP Political Control and Economic Tradeoffs (virtual)</i> • Ninel Seniuk, <i>“BRICS: a geo-economic opportunity and global institutional challenge”</i>
10:30 -11:00 AM	Networking Break	Sierra B	

11:00 AM - 12:00 PM	<p>Panel 2: Asia Pacific Rebalancing</p> <p>This panel presents perspectives from the public policy, business and academic sectors on the implications of contemporary new power dynamics in the Asia Pacific region.</p>	Sierra	<p>Moderator: Tung Bui</p> <ul style="list-style-type: none"> ● Amb. Hoang Anh Tuan, Consul-General of Vietnam ● Ker Gibbs, Executive-in-Residence, University of San Francisco ● Xiaohua Yang, University of San Francisco
12:00 - 2:00 PM	Lunch and Keynote	Redwood/Sequoia	Ken Jarrett, Albright Stonebridge Group
2:00 - 3:30 PM	<p>Panel 3: Towards a Modern Guide to Industrial Economics</p> <p>This panel presents selected contributions and insights that serve as the foundation for the forthcoming volume <i>A Modern Guide to Industrial Economics</i>, edited by Francesca Spigarelli, Lorenzo Compagnucci, and Dominique Lepore, and to be published by Edward Elgar Publishing. The book provides a comprehensive overview of the most recent theoretical frameworks and practical applications in industrial economics, with particular attention to how policies, firms, and markets interact and shape economic activities across regions and sectors.</p> <p>The panel brings together international perspectives on such topics and demonstrates the book's ambition to bridge academic research and real-world economic challenges, offering a modern and policy-relevant guide to the field of industrial economics.</p>	Sierra	<p>Moderator: Francesca Spigarelli</p> <ul style="list-style-type: none"> ● Prof. Laurretta Rubini, <i>"Industrial policy for a just structural change"</i> ● Prof. Tung Bui, <i>"Resilient by Design: How Emerging States Align Industrial Policy with Diplomatic Balancing"</i> ● Prof. Attilio Mucelli, <i>"The new competitive advantages in the Yachting Industry: digitalization and smart systems"</i> ● Prof. Francesca Spigarelli, <i>"European Industrial Policy for Innovation Ecosystems and Strategic Autonomy"</i>

3:30 - 4:00 PM	Networking Break	Sierra B	
4:00 - 5:00 PM	<p>Fireside Chat: Challenges for the EV Industry</p> <p>Join Prof. Wang as he discusses the state of the Chinese electric vehicle sector with the CEO of NIO-US. Mr. Iyer will talk about NIO's current journey and the headwinds they face as a Chinese company in the United States.</p>	Sierra	<p>Moderator: William Wang Hua</p> <ul style="list-style-type: none"> ● Ganesh Iyer, CEO NIO US
6:00	Board bus for dinner	Lobby	
6:30 9:30 (estimated)	<p>Gala Dinner</p> <p>Return to hotel</p>	Joy Restaurant (Taiwanese)	1489 Beach Park Blvd. Foster City, CA 94404

Friday July 18th, 2025

Time	Activity	Venue	Details
8:30 - 9:15 AM	Breakfast	Hotel	37 North
9:15 - 9:30 AM	Day 1 summary and Day 2 introduction	Sierra	CGA Wong MNC Center
9:30 - 10:30 AM	<p>Panel 4: Sectoral innovation</p> <p>China's march to a green energy future and technological leadership is a part of national strategy. These presentations look at the role of government policy in two important technologies: new energy vehicles and commercial aircraft.</p>		<p>Moderator: Francis Ulgado</p> <ul style="list-style-type: none"> ● William Wang Hua, Connie Wu, <i>"Industrial policies and value co-creation dynamics – Explaining the rapid growth of China's new energy vehicle (NEV) industry"</i> ● James Hoadley, <i>"The Role of the Chinese Government as an Innovation Broker in the Chinese Commercial Aircraft Industry"</i>

Time	Activity	Venue	Details
10:30 - 11:00 AM	Networking Break	Sierra B	
11:00 - 12:30 PM	<p>Panel Session 5: Fractured Globalization and Technology Challenges</p> <p>This session will look at different technology sectors from the perspective of how fractured globalization is affecting company choices and strategies.</p>	Sierra	<p>Moderator: Wenxian Zhang</p> <ul style="list-style-type: none"> ● Connie Wu, <i>"Strategic Fit Between Humans and A.I."</i> ● Prof. Lan Sai, <i>"China's Open Source Ecosystem Going Global"</i> ● Francesca Spigarelli, <i>"The US-China Tech War and Industrial Policy in the Integrated Circuits Industry: Bridging Gaps or Burning Bridges?"</i>
12:30 - 2:00 PM	Lunch and Keynote	Redwood/Sequoia	Ken Wilcox, former CEO Silicon Valley Bank
2:00 - 3:00 PM	Roundtable and action items NACA-Atlanta Best Paper award	Sierra	CGA Board + NACA President
3:00 - 3:30 PM	Concluding remarks	Sierra	CGA Wong MNC Center

Saturday July 19th, 2025 Optional Tour *

Time	Activity	Venue	Details
9:30 -12:30 (est.)	<p>Asian Art Museum 200 Larkin St. San Francisco, CA 94102 415-581-3500</p> <p><i>*Separately ticketed and charged.</i></p>	Hotel Lobby	<p>Please see details of the special tour on the next page.</p> <p>Transportation will be arranged but costs will be shared. Please pay for your own tickets (\$20) at the Museum.</p>

The Asian Art Museum

A specially guided tour will provide access not just to the regular collection but also the current special exhibition, “by pioneering Taiwanese artist Yuan Goang-Ming, whose starkly poetic videos and installations examine the fragmented and surreal nature of contemporary life.” The tour will last approximately 1.5-2 hours.

As per its website, “the Asian Art Museum was founded in 1958 in San Francisco, ... a city long recognized as the nation’s gateway to Asia. When collector Avery Brundage pledged to donate nearly 8,000 Asian artworks to the city, the funds were allocated to construct a new wing of the M.H. de Young Museum in Golden Gate Park, which opened to the public in 1966.

After almost four decades in the park, in 2003, the Asian Art Museum moved to the Chong-Moon Lee Center for Asian Art & Culture in the former Main Library building in San Francisco’s Civic Center. The interior of this historic Beaux-Arts building was transformed to showcase both the expanding collection and the groundbreaking exhibitions the museum had become known for.

Today, the Asian Art Museum is home to one of the world’s most comprehensive collections of Asian and Asian American art, comprising more than 20,000 spectacular artworks. With the addition of the Akiko Yamazaki and Jerry Yang Pavilion and the East West Bank Art Terrace, the museum is now able to mount exhibitions and events at a more ambitious scale than ever before. Dedicated spaces for new artworks and programs with living artists connect the museum’s historic collection to the present day while championing the contributions of Asian and Asian American artists to the canon of contemporary art.”

Recent renovations have made this a must-see spot in San Francisco!

For more, see [Asian Art Museum - Home](#)

GUEST SPEAKERS

Ambassador Hoang Anh Tuan

Ambassador Hoang Anh Tuan is currently Consul General of Viet Nam Consulate General in San Francisco. Prior to assuming this position, Ambassador Tuan has served as Vice President of the Diplomatic Academy of Vietnam, Deputy Secretary General of ASEAN for Political-Security Community, the Minister Counselor position at the Embassy of Viet Nam in Washington D.C and the Ambassador of Viet Nam to Indonesia and concurrently the non-resident Ambassador of Viet Nam to Papua New Guinea and Timor Leste. Ambassador Tuan has over 31 years of experience both as a diplomat and a researcher. As a researcher, Dr Tuan has worked at various think-tanks around the world, including in Norway, Denmark, Singapore and Sweden. He has published extensively on Viet Nam’s foreign policy; politics and security in Southeast Asia; U.S. and China’s policy towards East and Southeast Asia as well as major power relationships, particularly Sino-US relations.

Ambassador Tuan obtained his PhD in International Relations and MA in Law and Diplomacy from the Fletcher School of Law and Diplomacy, Tufts University, Massachusetts as a Ford Foundation and Fulbright scholar respectively. Ambassador Tuan is married to Dr. Le Thi Tuyet Mai, who is currently Permanent Representative of Viet Nam to the UN and the WTO in Geneva, Switzerland.